



STEWARDSHIP REVIEW

Organizations applying to the United Way of Lunenburg County for support under these policies must be able to demonstrate prudent, effective and efficient use of the resources distributed by the United Way of Lunenburg County.

1. The organization must demonstrate effective governance.
 - The organization must be governed by a volunteer group such as a board of directors that provides overall leadership and stewardship for the organization.
 - The organization must have a track record of accountability;
For example:
 - ❖ audits and annual reports demonstrate that the board fulfills its' responsibilities
 - ❖ the organization is able to document prior achievements: outcomes have been met; activities implemented; and problems resolved.
2. The organization must demonstrate efficient and effective management practices that facilitate program and service delivery.
 - The organization must have sound accounting procedures and fiscal controls; for example:
 - ❖ budgets are complete and timely
 - ❖ annual financial audits are available
 - ❖ plans are in place for dealing with any existing or forecast debt
 - ❖ United Way of Lunenburg County is identified in budgets and audits
 - ❖ The use of funds from United Way of Lunenburg County are clearly articulated
 - ❖ budget estimates are reasonable
 - The organization should seek out opportunities for collaboration.
3. The organization must have the capacity to carry out the initiative.



United Way of Lunenburg County Resource Distribution Policy

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4. The organization and its programs and services must be accessible to the community.
 - It should be located in the community or transportation should be available
 - It should be inclusive of the diverse populations in the community
 - It should be accessible to persons with disabilities
 - Any fees charged by the organization should not be excessive or make it difficult for people to participate